

Dear Client:

Your appointment has been scheduled at the Occupational Health Clinical Center as noted below. **Prior to your appointment, please fill out and return to us the enclosed forms which are listed below.** Please mail them to:

- Occupational Health Clinical Center  
6712 Brooklawn Parkway, Suite 204  
Syracuse, NY 13211-2195  
Tel (315) 432-8899 Fax (315) 431-9528
- Occupational Health Clinical Center  
840 Upper Front Street  
Binghamton, NY 13905  
Tel (607) 584-9990 Fax (607) 584-9997
- Occupational Health Clinical Center  
39 West Main Street  
Canton, NY 13617  
Tel (315) 714-2049 Fax (315) 714-2275

Serving the Adirondack, Central New York, and Southern Tier Regions of New York State

**1. PATIENT AND MEDICAL INSURANCE INFORMATION**

Please complete these forms and be sure to include all of your private health insurance information as well as the name, address, and phone number of the Insurance Company which carries your employer's Workers' Compensation insurance. If your illness is determined to be work-related, and you choose to file for Workers' Compensation, we must have your employer's Workers' Compensation Carrier and any case numbers, if you have already filed a claim. We need this information for us to submit a bill on your behalf to the compensation insurance carrier.

**2. MEDICAL AND OCCUPATIONAL HISTORY**

Please answer all questions regarding your past medical, family and social history to the best of your ability. These must be completed before your visit and will be reviewed with you on the day of your visit. List by year all jobs you have held since leaving school. Note the Company and what they produce or what service they provide, any exposures on the job, and any protection you may have used. The physician or nurse practitioner will review this with you on the day of your visit. Please request your employer to provide a copy of Material Safety Data Sheets (MSDS) so you can bring them to your initial visit.

**3. SYMPTOM LIST**

Please mark any of the symptoms you have experienced in the last few months. Add any which are not listed on the form. This will also be reviewed with you on the day of your visit.

**4. RECORDS RELEASE AUTHORITY**

**MAIL THE APPROPRIATE COMPLETED FORM TO EACH PHYSICIAN** and they will send us a copy of your medical record. We may not be able to complete your evaluation at the date of your initial appointment if records are not in.

A thorough evaluation of a complicated problem may take up to two hours to complete. Please plan enough time for your visit. **As a comfort to other patients, we request that you refrain from wearing any fragrances to our office.** Enclosed are directions and map showing the location of the office where your appointment is scheduled. Please refer all questions to the appropriate office above (see checked box).

Thank you for your cooperation.

APPOINTMENT DATE: \_\_\_\_\_ TIME: \_\_\_\_\_

OFFICE LOCATION: \_\_\_\_\_ PROVIDER: \_\_\_\_\_

**FOR OFFICE USE ONLY**  
OCCUPATIONAL HEALTH CLINICAL CENTER

DATE OF VISIT: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

PATIENT ID #: \_\_\_\_\_

RE-CHK  NEW PATIENT  SCREENING    OFFICE LOCATION: \_\_\_\_\_

Please Print

**PATIENT INFORMATION**

First Name	Middle Name or Initial	Last Name	Date of Birth	Country of Birth
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Age	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Ethnicity: <input type="checkbox"/> White <input type="checkbox"/> African-American <input type="checkbox"/> Hispanic <input type="checkbox"/> Asian <input type="checkbox"/> Native American <input type="checkbox"/> Other:
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Permanent Address:	Street
City	State      Zip      County

Current Home Phone (      )	Current Work Phone (      )	Mobile Phone (      )
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Personal Email Address	Preferred Method for Contact <input type="checkbox"/> Home Phone <input type="checkbox"/> Work Phone <input type="checkbox"/> Mobile Phone <input type="checkbox"/> Email
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Social Security Number	Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Widow/widower <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Living with Partner
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Who referred you to us? (Name)	Union <input type="checkbox"/> Employer <input type="checkbox"/> CNYCOSH <input type="checkbox"/> Lawyer <input type="checkbox"/> Doctor <input type="checkbox"/> Other:
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Name of your Primary Care Physician:	Did your physician refer you here? <input type="checkbox"/> Yes <input type="checkbox"/> No
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**IN CASE OF EMERGENCY NOTIFY:** (Name and Phone Number)  
DAY

**EMPLOYMENT INFORMATION**

Are you currently employed?  Yes  No, if NO, are you:  Retired?  Unemployed?  On disability?

What is your occupation: \_\_\_\_\_

If you are working, has your work status changed because of your illness/injury?  No  Yes, if YES, how?

Name and complete address of your **CURRENT OR MOST RECENT** employer:

Name	Phone (      )		
Street Address	City	State	Zip

Are you a member of a union?  No  Yes, if YES, what Union and what Local/Chapter#:

Name and complete address of **EMPLOYER WHERE ILLNESS OR INJURY OCCURRED** (if different from above):

Name	Phone (      )		
Street Address	City	State	Zip

Name and Address of spouse's employer (if covered under his/hers private health insurance plan):

PATIENT ID #:

**MEDICAL INSURANCE**

IT IS ESSENTIAL TO INCLUDE ALL INSURANCE INFORMATION PRIOR TO YOUR VISIT.

**1. Name and Complete Address of Workers' Compensation Insurance Carrier for Employer Where Illness or Injury Occurred.**

Name of Workers' Compensation Insurance Carrier where illness or injury occurred		Phone (      )	
Street Address	City	State	Zip
WCB # (if known)	Carrier Case # (if known)	Date of Loss/Injury	

**2. Name and Complete Address of Workers' Compensation Insurance Carrier for Your Current Employer. (if different from above):**

Name of current Workers' Compensation Insurance Carrier (If different from #1)		Phone (      )	
Street Address	City	State	Zip

**3. Private Health Insurance – Name and Complete Address of Primary Insurance Carrier**

Primary Insurance Carrier Name		Phone (      )	
Street Address	City	State	Zip
Name of Person on Insurance Card		Social Security Number	
Relationship to patient: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent	Policy #:	Group #:	

**4. Other Health Insurance – Name and Complete Address of Any Other Insurance Carrier**

Other Insurance Carrier Name		Phone (      )	
Street Address	City	State	Zip
Name of Person on Insurance Card		Social Security Number	
Relationship to patient: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent	Policy #:	Group #:	

**5. MEDICARE or MEDICAID Subscriber**

MEDICARE Subscriber's Name	Relationship to patient: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent	
MEDICAID Subscriber's Name	Relationship to patient: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent	Medicaid Access #

**6. No Insurance – If You Wish to Apply for a Sliding Fee Discount, Please Provide the Following Information.**

Total Yearly Household Income	Total Numbers of People in Household
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List allergies to medicines and other substances and any reactions:

List current medications, vitamins, supplements and over the counter medications dosages, and how often you take them. Use the blank page at the end of this packet if additional space is needed.

**PAST MEDICAL HISTORY:**

- |  |  |  |
|--|--|--|
| Anemia. . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No           | Coronary artery disease. . <input type="checkbox"/> Yes <input type="checkbox"/> No  | Myocardial infarction . <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| Anxiety. . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No          | Diabetes mellitus . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No | Nerve/muscle disease . . <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| Arthritis . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No       | GERD . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No              | Osteoporosis . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    |
| Asthma. . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No           | Glaucoma. . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No           | Serious injury . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| Blood transfusion. . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  | Gout. . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No               | Stroke . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No          |
| Chronic bronchitis . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  | Heart murmur . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No      | Substance abuse . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No          | HIV/AIDS . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No          | Thyroid disease . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cataracts . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No       | Hypertension . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No      | Tuberculosis . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    |
| CHF . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No             | Kidney disease . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    | Ulcers . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No          |
| Clotting disorder . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No | Low back pain . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No     |  |

Please check box if you have experienced any of the following:

**GENERAL**

- Activity change
- Appetite change
- Chills
- Sweating
- Feeling more tired than usual
- Fever
- Unexpected weight change

**EYES**

- Eye discharge
- Eye itching
- Eye pain
- Eye redness
- Light sensitivity
- Visual disturbance

**RESPIRATORY**

- Loud snoring
- Chest tightness
- Choking
- Coughing
- Shortness of breath
- Noisy breathing
- Wheezing

**HEART**

- Chest pain
- Leg swelling
- Irregular heartbeat

**GASTROINTESTINAL**

- Swollen abdomen
- Stomach pain
- Bleeding with elimination
- Constipation
- Diarrhea
- Nausea
- Pain in rectum
- Vomiting

**ENDOCRINE**

- Cold intolerance
- Heat intolerance
- Excessive thirst
- Excessive hunger
- Excessive urination

**HEAD, EARS, NECK, THROAT**

- Face swelling
- Neck pain
- Neck stiffness
- Ear discharge
- Hearing loss
- Ear pain
- Ringing in ears
- Nosebleeds
- Congestion
- Runny nose
- Post nasal drip
- Sneezing
- Sinus pressure
- Dental problem
- Drooling
- Mouth sores
- Sore throat
- Trouble swallowing
- Voice change

**MUSCLE**

- Joint pain
- Back pain
- Difficulty standing/walking
- Joint swelling
- Muscle pain

**URINARY**

- Difficulty urinating
- Incontinence
- Pain in lower side/back
- Urinating more often
- Sores in penis/vagina
- Blood in urine
- Problems with periods
- Pain in pelvis
- Sudden urge to urinate
- Decrease in urination
- Vaginal bleeding
- Vaginal discharge
- Vaginal pain

**ALLERGY**

- Environmental allergies
- Food allergies
- Weak immune system

**SKIN**

- Color change
- Pale skin (more than normal)
- Skin rash
- Wound

**NEUROLOGICAL**

- Dizziness
- Face droop
- Headaches
- Lightheadedness
- Seizures
- Difficulty speaking
- Fainting
- Shaking
- Weakness

**BLOOD**

- Swollen lymph nodes
- Bruise/bleed easily

**PSYCHIATRIC**

- Agitation
- Behavior problem
- Confusion
- Decreased concentration
- Depression
- Hallucinations
- Hyperactivity
- Nervousness/anxiety
- Self-injury
- Sleep disturbance
- Suicidal ideas

**PAST SURGICAL HISTORY:**

- |   |  |   |
|---|--|---|
| Appendectomy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No                 | Colon Surgery . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No     | Mastectomy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No       |
| Breast Surgery . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No               | Colonoscopy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No       | Ovary removal . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    |
| Breast biopsy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No                | Colostomy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No         | Prostate surgery . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breast reconstruction . . <input type="checkbox"/> Yes <input type="checkbox"/> No              | C-Section . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No         | Small intestine surgery <input type="checkbox"/> Yes <input type="checkbox"/> No    |
| CABG . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No                         | Fracture surgery . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  | Spine surgery . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    |
| Cataract removal/IOL implant . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No | Gastroplasty . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No      | Tonsillectomy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    |
| Cholecystectomy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No              | Hernia repair . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No     | Tubal ligation . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| Colectomy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No                    | Hysterectomy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No      | Valve replacement . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  |
|   | Joint replacement . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No | Vasectomy . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No        |

PATIENT ID #:

1. List any other medical diagnoses/surgical procedures for which you have received treatment or for which you have been hospitalized; now or in the past.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**FAMILY HISTORY** (Please list major illnesses of family members):

	Living	Major Illnesses (such as alcohol abuse, heart disease, cancer, diabetes, stroke)
Mother	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Father	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Siblings – List your Brothers and Sisters with ages and illness		
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Children – List your Sons and Daughters with ages and illness		
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Adopted     Family history unknown

**SOCIAL HISTORY:**

Alcohol Use .....  Yes  No

Drinks per week: \_\_\_\_\_ Glasses of wine  
 \_\_\_\_\_ Cans of beer  
 \_\_\_\_\_ Shots of liquor  
 \_\_\_\_\_ Drinks containing 0.5oz. of alcohol

Comment: \_\_\_\_\_

Tobacco Use.....  Yes  No

Years: \_\_\_\_\_  
 Packs per day: \_\_\_\_\_  
 Smokeless tobacco:  Yes  No  
 Quit date: \_\_\_\_\_  
 Ready to quit:  Yes  No

**PLEASE LIST YOUR CURRENT PHARMACY INFORMATION TO HELP EXPEDITE YOUR VISIT:**

Pharmacy Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_  
STREET CITY ZIP CODE

Pharmacy Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_  
STREET CITY ZIP CODE



List your environmental exposures:

- A. How long have you been living at your current residence: . . . \_\_\_\_\_
  - B. Age of house: . . . . . \_\_\_\_\_
  - C. Type of home heating system: . . . . . \_\_\_\_\_
  - D. Water source: . . . . . \_\_\_\_\_
  - E. Pets: . . . . . \_\_\_\_\_
  - F. Recent/current residential remodeling, if yes, when: . . . . . \_\_\_\_\_
  - G. Do you live close to farms, factories, highways, dump sites, other . . . . .  Yes  No
- If YES to Question G, Please give Details, if necessary: \_\_\_\_\_

How Many Persons Are Currently Living In Your Household . . . . . \_\_\_\_\_

How Much Schooling Did You Complete? (last level completed 1-17+ years) . . . . . \_\_\_\_\_

Should the New York State Department of Health wish to conduct future studies, would you be willing to be contacted for possible participation? . . . . .  Yes  No

Has your illness/injury affected your ability to perform the following:

- Tasks around the house . . . . .  Yes  No
- Care for family/children. . . . .  Yes  No
- Recreation . . . . .  Yes  No
- No affect . . . . .  Yes  No

In your own words, why are you coming to the Occupational Health Clinical Center?

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**OCCUPATIONAL HISTORY:** List the jobs you've had since you first started working. Also include the years worked at each job. Include any military service. Use the blank page at the end of this packet if additional space is needed.

DATE	EMPLOYER NAME, PRODUCT OR SERVICE PROVIDED	JOB TITLE/ DUTIES	MAJOR EXPOSURES (for example: dusts, chemicals, noise, repetitive motion, stress)	CO-WORKERS WITH SYMPTOMS? ATTEMPTS TO FIX PROBLEM?	PROTECTIVE EQUIPMENT (for example: respirator, hearing protection, gloves)
EXAMPLE: 1987-1989	EXAMPLE: ACME INDUSTRIES SHOE POLISH MANUFACTURER	EXAMPLE: INSPECTOR	EXAMPLE: SHOE POLISH, SOLVENTS, TRICHLOROETHYLENE	EXAMPLE: CO-WORKERS W/HEADACHES FANS PUT NEAR MACHINES	EXAMPLE: RESPIRATOR, EAR PLUGS





## **PATIENT COPY OF OHCC BILLING POLICY PLEASE KEEP**

Serving the Adirondack, Central  
New York, and Southern Tier Regions  
of New York State

The Occupational Health Clinical Center (OHCC) is committed to making our services accessible to all patients regardless of income or health insurance status. OHCC is, however, depending on revenues from patient care to allow us to continue our work and hopefully expand the services we are able to offer. Consequently, we bill for the medical services we provide.

Chances are that a significant portion of your bill for medical services provided here at the OHCC will be covered through either your private health insurance or Workers' Compensation. You will be billed for the remaining balance in your account for any services not covered by Workers' Compensation or your private insurance. You are, however, responsible for any co-payment or unmet deductible that your insurance company requires. To make sure our services remain accessible, we have developed a sliding fee scale. If paying the remaining balance would cause a hardship for you and your family or if you do not have insurance coverage, we will be happy to work out a plan to spread payments out over a reasonable amount of time, and/or adjust your bill according to the sliding fee scale rate. Every effort will be made to ensure that you are able to obtain appropriate care without economic hardship.

To determine your bill at our sliding fee scale rate, we will need to know your household gross (before taxes) annual income and the number of members in your household. Please call or write us with this information and we will make the appropriate adjustment to your account balance appropriately.

If you have any questions or concerns about this policy, please call or write our Billing Clerk.

The Occupational Health Clinical Center (OHCC) is a member of the Association of Occupational and Environmental Clinics (AOEC). As an AOEC member, we are committed to provide you quality health care, and to help you understand the nature of your illness and any risks to your health. Our primary obligation is to you, our patient. We assure you that your medical care will be handled with compassion, and strict confidence.

As a patient of our clinic, you have a right to:

1. Understand and use these rights. If for any reason you do not understand or you need help, the OHCC will provide assistance, including an interpreter.
2. Receive treatment without discrimination as to race, color, religion, sex, national origin, disability, sexual orientation, age, or source of payment.
3. Receive considerate and respectful care in a clean and safe environment free of unnecessary restraints.
4. Receive emergency care or if appropriate, arrangements will be made for transfer to an emergency facility.
5. Be informed of the name and position of the clinician who will be in charge of your care.
6. Know the names, positions, and functions of any OHCC staff involved in your care. You have a right to refuse their treatment, examination or observation.
7. A smoke-free environment.
8. Receive complete information about your diagnosis, treatment and prognosis.
9. Receive all the information that you need to give informed consent for any proposed procedure or treatment. This information shall include the possible risks and benefits of the procedure or treatment.
10. Refuse treatment and be told what effect this may have on your health.
11. Refuse to take part in research. In deciding whether or not to participate, you have the right to a full explanation.
12. Participate in all decisions about your treatment.
13. Review your medical record without a charge and obtain a copy of your medical record for which the OHCC can charge a reasonable fee. You cannot be denied a copy solely because you cannot afford to pay.
14. Receive an itemized bill and explanation of all charges.
15. Complain without fear of reprisals about the care and services you are receiving, to have the OHCC respond to you, and if you request it, a written response. If you are not satisfied with the OHCC's response, you can complain to the New York State Department of Health. The OHCC will provide you with the Health Department telephone number.
16. Obtain a list of contracts and grants that this clinic has with any organizations, such as government agencies, industries and companies, labor unions, or community groups.

**As an AOEC clinic, we promise to:**

1. Maintain your records in strict confidence and not release them to anyone outside this clinic without your express written permission. (Your filing of workers' compensation, health insurance, or legal claims may require you to release your records).

2. Help you obtain information about workers' compensation, social security, disability, and other health and welfare benefits if you request such information.
3. Provide information on your OSHA rights, assist you in getting a workplace inspection, and help you improve health and safety at your worksite.
4. Provide legal testimony of our findings, if necessary.
5. Declare any possible conflict of interest by providing you with a list of our grants and contracts, if requested.
6. Explain the results of all medical tests and procedures performed under our direction.
7. Help you understand the causes of your illness and risks to your health.
8. Work with you to prevent future health problems.